



How to use the top 6 features

Step-by-step walkthroughs —
click here, do this, see that.
For the visual learner in you.

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Top walkthroughs

★ STEP-BY-STEP ★
CLICK. DO. SEE.


This PDF complements the in-app tooltips with **linear step-by-step flows** for the 6 features brokers use most. Each walkthrough below is the exact click-path — no fluff, no detour.

Want video versions? Each feature has a **60-second screen-record** at brokerdost.ai/walkthroughs. Same content, different format.

★ FORMAT ★

6 Feature walkthroughs covered **here**

60s Each has a **video version** online

 Step-by-step **click-paths** documented

 Bookmark for **quick reference**

“*I print this and stick it on my desk. **Click-by-click instructions are gold** when you're mid-call with a buyer and need to find something fast.*”

SARVESH PANDEY · SENIOR BROKER · MADRID COUNTY, BARODA

Walkthrough 1–6

★ FIRST HALF ★
LEAD → SITE VISIT



Capture a CTWA lead

1. Inbox → Live. 2. CTWA lead arrives. 3. Click → see AI score + suggested reply. 4. Hit "Send".



Score / re-score lead

1. Open lead. 2. Top-right "Score". 3. AI shows reasoning. 4. Override if needed → save.



Generate 5 AI posts

1. Content → Generate. 2. Pick project + language. 3. Click "Generate 5". 4. Wait 8s. 5. Approve all or edit.



Run RERA Shield audit

1. Content → Audit. 2. Pick date range. 3. Click "Scan". 4. Review flagged posts. 5. Delete or fix.

Book a site visit

1. Lead → Schedule. 2. AI suggests 3 slots. 3. Click "Send to WA". 4. Buyer picks. 5. Calendar fills.

Add a team member

1. Settings → Team → Invite. 2. Email + role. 3. Click "Send invite". 4. They confirm via email. 5. Set permissions.



RERA Shield

18-rule scanner runs on every social post — blocks 'assured returns', missing carpet area, expired approvals before publish.



AI content engine

5 caption + image posts in 8 seconds. Hindi · English · Hinglish. Auto-suited to your project, target audience & platform.



Brokerage P&L cockpit

Real-time view of earned / eligible / pending / at-risk brokerage across every deal. **Auto GST invoices & receipt tracking.**

AI-scheduled site visits

AI suggests **3 best slots**, buyer confirms via WhatsApp, calendar auto-populates with reminders for buyer + broker.

Aapki Bulbul (AI assistant)

24x7 in-product guide. Answers “how do I...” questions, troubleshoots issues, recalls past chats with each broker.

Convert lead → deal

1. Lead → "Promote to Deal". 2. Pick project + unit. 3. Set sale value. 4. Choose commission %. 5. Save.



Mark deal payment received

1. Deals → open deal. 2. "Mark received". 3. Enter amount + payment method. 4. Save.

Generate GST invoice

1. Deal → Invoice → Generate. 2. Buyer GSTIN auto-filled. 3. Preview. 4. Email or download PDF.



Export GSTR-1 JSON

1. Brokerage → Tax. 2. Pick month. 3. Click "Export GSTR-1 JSON". 4. Send to CA.

Co-broke a listing

1. Inventory → Marketplace. 2. Filter by BHK + budget. 3. Open listing. 4. "Request co-broke". 5. Set split.



View leaderboard

1. Brokerage → Leaderboard. 2. Pick period (week/month/Q). 3. Sort by closed value or count. 4. Share screenshot.

Team management

4 role tiers (Owner / Admin / Manager / Sales). Per-member permissions, activity logs & leaderboard.



Performance leaderboard

Live ranking of **who's converting** by week / month / quarter. Coaching insights to grow your top performers.

Mini-website per broker

Auto-generated

yourname.brokerdost.ai page with your projects, testimonials & WhatsApp CTA built-in.

AI voice agent (Pro)

24x7 calling to confirm site visits + qualify leads in Hinglish. Records every call, ships transcripts to CRM.

Co-broking marketplace

Discover other brokers' inventory. **Co-broke in 1 click.** Filter by BHK, budget, city & commission split.

Plans & pricing

★ LAUNCH OFFER ★
25% OFF · LIMITED TIME

Free

₹0

FOREVER

- ★ 20 leads / month
- ★ Basic CRM
- ★ Email support
- ★ 1 user

★ MOST POPULAR ★

25% OFF

₹8,332

₹6,249

PER MONTH

- ★ 500 leads / month
- ★ 30 AI posts
- ★ RERA Shield
- ★ Brokerage P&L
- ★ GST invoices
- ★ 3 team members

Pro

25% OFF

₹21,665

₹16,249

PER MONTH

- ★ 2,500 leads / month
- ★ 100 AI posts
- ★ AI voice agent
- ★ Tanya AI advisor
- ★ Mini-website
- ★ 10 team members

14-day free trial on all paid plans. No card required. GST extra at 18%.

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Baroda
Aurum Chennai · Hawthorn Suites by Wyndham · & many more

Practice makes permanent

Do each walkthrough once. Then it's muscle memory.

Try in-app tutorials →

Questions? WhatsApp +91 92135 40798 · visit brokerdost.ai/contact